



Date: January 10, 2025

BSE Limited

Department of Corporate Services
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001

BSE Scrip Code: 543458

The National Stock Exchange of India Limited

Listing Department
Exchange Plaza
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051

NSE Scrip Symbol: AWL

Sub: Notice dated January 9, 2025 in relation to the offer for sale of equity shares having face value of ₹ 1 each ("Equity Shares") of Adani Wilmar Limited ("Company") by one of its promoters, Adani Commodities LLP (the "Seller" / "Promoter") through the stock exchange mechanism

Dear Sir/ Madam,

We, the Seller, refer to the notice dated January 9, 2025 ("**Notice**") sent by us, whereby we proposed to sell up to 17,54,56,612 Equity Shares (representing up to 13.50% of the total issued and paid-up equity share capital of the Company) ("**Base Offer Size**"), on January 10, 2025, ("**T day**") (for non-Retail Investors only) and on January 13, 2025 ("**T+1 day**") (for Retail Investors (as defined below) and for non-Retail Investors who choose to carry forward their unallotted bids from T day), with an option to additionally sell up to 8,44,79,110 Equity Shares (representing 6.50% of the total issued and paid-up equity share capital of the Company) (the "**Oversubscription Option**", and in the event that the Oversubscription Option is exercised, the Equity Shares forming part of the Base Offer Size and the Oversubscription Option will represent 20.00% of the total issued and paid-up Equity Share capital of the Company, i.e. 25,99,35,722 Equity Shares, and will collectively, hereinafter be referred to as "**Offer Shares**" while in the event that such Oversubscription Option is not exercised, the Equity Shares forming part of the Base Offer Size will hereinafter be referred to as "**Offer Shares**"), through a separate, designated windows of BSE and NSE (together with BSE, the "**Stock Exchanges**"), in accordance with the OFS Guidelines (such offer for sale hereinafter referred to as the "**Offer**").

Adani Commodities LLP
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In this regard, we wish to intimate the Stock Exchanges of our intention to exercise the Oversubscription Option in the Offer to the extent of 1,96,29,910 Equity Shares (representing 1.51% of the total issued and paid-up Equity Share capital of the Company) in addition to 17,54,56,612 Equity Shares (representing 13.50% of the total issued and paid-up Equity Share capital of the Company) forming part of the Base Offer Size. Accordingly, the aggregate number of Offer Shares will be up to 19,50,86,522 Equity Shares (representing 15.01% of the total issued and paid-up Equity Share capital of the Company) of which, up to 1,95,08,653 Equity Shares (representing 1.50% of the total issued and paid-up Equity Share capital of the Company) would be available as part of the Offer on T+1 day.

All capitalised terms used herein but not defined in this intimation letter shall have the same meaning ascribed to them in the Notice filed with the Stock Exchanges.

Thanking you,

Yours faithfully,

For and on behalf of Adani Commodities LLP

Name: Jatin Jalundhwala
Designation: Designated Partner
DIN: 00137888
Place: Ahmedabad

Disclaimer

The Offer Shares have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (i) within the United States only to persons reasonably

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believed to be "qualified institutional buyers" in transactions exempt from, or not subject to, the registration requirements of the Securities Act, and (ii) outside the United States in offshore transactions as defined in and in compliance with Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

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